

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH, COURT IV**

COMPANY SCHEME PETITION C.P.(CAA)/86(MB)/2022

Connected with

COMPANY SCHEME APPLICATION C.A.(CAA)/186/(MB)/2021

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 and 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder as in force from time to time;

AND

In the matter of Scheme of Amalgamation by way of Merger between Crown Bullion & Commodities Private Limited (Transferor Company) and Crown Consultants Private Limited (Transferee Company) and their respective shareholders ('the Scheme')

Crown Bullion & Commodities Pvt. Ltd.

Incorporated under the Companies Act, 1956

CIN No. U74900MH2007PTC169510 having

Regd. Off. G-6/7, Amit Industrial Estate

Dr. S S Rao Road, Nr. City Tower, Parel

Mumbai - 400012..... **Transferor Company**

Crown Consultants Private Limited

Incorporated under the Companies Act, 1956

CIN No. U74140MH1985PTC035548 having

Regd. Off. G-6/7, Amit Industrial Estate

Dr. S S Rao Road, Nr. City Tower, Parel

Mumbai - 400012..... **Transferee Company**

NOTICE OF FINAL HEARING OF COMPANY SCHEME PETITION

A petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for an order sanctioning the Scheme of Amalgamation by way of Merger between Crown Consultants Private Limited ('the Transferee Company') and Crown Bullion & Commodities Private Limited ('the Transferor Company') and their respective Shareholders was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench on 24th February, 2023 and fixed for final hearing before the said Hon'ble Tribunal on 31st March, 2023. A copy of the NCLT order dated 24th February, 2023 is annexed to this Notice.

You are hereby informed that a representation, If no response is received by the Tribunal from the Authorities within a period of 30 (Thirty) days from the date of receipt of such notice, it will be presumed that they have no representation/objection to the scheme". In case you seek to oppose the petition, the grounds of opposing the petition and a copy of the affidavit should be furnished with such representation / notice. A copy of the representation / notice may simultaneously be served upon the Petitioner Companies.