



CROWN CONSULTANTS PRIVATE LIMITED

CIN- U74140MH1985PTC035548

G-6/7, Amit Industrial Estate, Dr. S.S. Rao Road, Near Citi Tower, Parel (East), Mumbai – 400 012.

Tel.: (022) 40690701 Fax : (022) 40690777 E-mail : info@crownssec.com

Annexure-A

Format for providing Nomination

I/We wish to make a nomination. [As per details given below]				
Nomination Details				
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.				
Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
Mandatory Details				
Name of the nominee(s) (Mr./Ms.)				
Share of each Nominee	Equally [If not equally, please specify percentage]	%	%	%
		<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>		
Relationship With the Applicant (If Any)				
Date of Birth and Name of Guardian to be provided in case of minor nominee(s)				
Non-mandatory Details				
Address of Nominee(s)/ Guardian in case of Minor				
City / Place: State & Country:				
PIN Code				
Mobile / Telephone No. of nominee(s)/ Guardian in case of Minor				
Email ID of nominee(s)/ Guardian in case of Minor				

Nominee/ Guardian (in case of Minor) Identification details – [Please tick any one of following and provide details of same] Photograph & Signature <input type="checkbox"/> PAN Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID			
Name(s) of holder(s)			Signature(s) of holder
Sole / First Holder (Mr./Ms.)			
Second Holder (Mr./Ms.)			
Third Holder (Mr./Ms.)			

Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Note: This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)



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Annexure-B

Declaration for opting-out of nomination

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio/ demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / demat account.

Name and Signature of Holder(s)

1. _____ 2. _____ 3. _____

Signature of witness, along with name and address are required, if the account hold reaffixes thumb impression, instead of signature.